

Corporate and Sovereign Debt Services

A full range of fiduciary and agency services for investment-grade and high-yield debt instruments

JPMorgan provides an integrated service platform for all debt service requirements, providing clients convenient and cost-efficient access to a wealth of experience and expertise. JPMorgan provides a full range of trust and agency services to support sovereign debt issuers in their new issuances, debt restructuring, exchanges, re-openings, buybacks, collateral releases and many more transactions.

We provide a full range of fiduciary and agency services for investment-grade and high-yield debt instruments (straight debt, convertibles and exchanges, project bonds, equity- and credit-linked instruments, commercial paper, medium-term notes and warrants).

We can act in a variety of trust and agency capacities:

- Administrative agent
- Authentication agent
- Calculation/reference agent
- Common depository
- Conversion agent
- Custodian
- Exchange/settlement agent
- Fiscal agent
- Irish listing agent
- Issuing and paying agent
- Luxembourg listing agent
- Luxembourg paying agent
- Luxembourg transfer agent
- Principal paying agent
- Registrar and transfer agent
- Trustee

Key advantages

- Convenient and cost-efficient access to a wealth of experience and expertise
- Ability to service sovereign and foreign debt from nearly 80 offices in 16 countries
- Consistently ranked as the world's number one trustee

- Singapore listing agent
- Warrant agent

The JPMorgan advantage

JPMorgan's unique approach to supporting the administrative requirements of sovereign and corporate debt financings allows our clients to enjoy important advantages:

Global capabilities — JPMorgan services sovereign and corporate debt from nearly 80 offices in 16 countries. Our worldwide service platform, our network of global paying agencies and our in-depth knowledge of the world's securities markets allow us to manage the challenging administrative requirements for multicurrency debt.

In addition to offering securities payment handling both domestically and worldwide, JPMorgan is among the leading providers of agency services within the United States. We service the European markets through our strong presence in London, Luxembourg and Germany.

Experienced support — JPMorgan is consistently ranked as the world's number one trustee, a distinction that we attribute to over 100 years of experience in sovereign and corporate debt service products, our depth of expertise and our unique approach to customer service.

We can manage varying sovereign debt transactions regardless of location, and we consistently deliver efficient and careful documentation review and transaction administration. Our professionals excel at creative thinking, and the firm has a tradition of innovation in debt service products. In recent years, we pioneered European commercial paper transactions through European Pre-Issuance Messaging (EPIM) and Euroclear France, facilitating straight-through processing and same-day settlement.

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WORLDWIDE SECURITIES SERVICES

Unparalleled customer service — Being attentive to the needs of our clients is our first priority. We realize that each debt deal is unique and presents its own intricacies and requirements. We can tailor any of our service options to meet specialized demands, and we try to anticipate the demands that will be placed on clients as originators or arrangers. We endeavor to pre-advise on key events and requirements such as payments, filings, certifications and other obligations, subject to legal obligations and immunities.

Innovative investment products — JPMorgan provides innovative investment solutions tailored to meet specific transaction requirements. Our services include customized investment portfolios, mutual funds, deposit products, trade execution for cash held in debt service funds, reserve funds and construction funds. JPMorgan's leading asset management capabilities offer the potential to maximize transaction yields and protect principal.

Leading-edge technology — JPMorgan is committed to maintaining its market leadership through innovative solutions that are supported by advanced technology. Clients have the ability to initiate and monitor cash flows and can access timely, accurate information to optimize their transaction resources. Our state-of-the-art Web-based reporting system enables global debt clients to access timely and accurate issuance reporting.

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